

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以閣下的名義發行獲配發的香港發售股份，請使用本申請表格

Notes: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Polymetallic Mining Limited dated December 2, 2011 (the "prospectus").
 附註：除非本申請表格所界定者外，本申請表格所用詞彙與中國多金屬礦業有限公司於2011年12月2日刊發的招股章程（招股章程）所界定者具相同涵義。

Staple your
payment
here
請將股款
緊釘在此

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A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix IX to the prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission in Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格的文本連同黃色及綠色申請表格、招股章程及招股章程附錄九「送呈公司註冊處處長及備查文件」一節所述的其他文件的文本，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（證監會）及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.

本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島發售、派發或發表。
 The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.

本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記，否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。



中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited
中國多金屬礦業有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	500,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	450,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.54 per Hong Kong Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal Value	:	HK\$0.00001 each
Stock code	:	2133

全球發售

發售股份數目	:	500,000,000股股份（視乎超額配股權行使與否而定）
香港發售股份數目	:	500,000,000股股份（可予調整）
國際配售股份數目	:	450,000,000股股份（可予調整並視乎超額配股權行使與否而定）
最高發售價	:	每股香港發售股份2.54港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足及多收款項可予退還）
面值	:	每股股份0.00001港元
股份代號	:	2133

Application Form 申請表格

Applications will be accepted until 12:00 noon on December 7, 2011.
 You must read the conditions and instructions attached to this Application Form.
 You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請的時間將為2011年12月7日中午十二時正。
 閣下務請細閱本申請表格所附載的條件及指示。
 閣下務須填妥本申請表格所有部分。請清楚填寫本申請表格。

To: China Polymetallic Mining Limited (the "Company")
 The Sole Global Coordinator
 The Hong Kong Underwriters

致：中國多金屬礦業有限公司（貴公司）
 獨家全球協調人
 香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.54 per Hong Kong Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
 - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - represent, warrant and undertake to you that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am not/none of us is a United States person (as defined in Regulation S) or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Placing Shares;
 - understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the prospectus) to send any Share certificate(s) and/or any refund cheques by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected Share certificate/return cheque(s) to me/us in the above manner after the prescribed deadline for collection);
 - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
 - have read the terms and conditions and application procedures set out in this Application Form and in the prospectus and agree to be bound by them;
 - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等：
- 按照招股章程及本申請表格所載條款及條件，並在貴公司的組織章程大綱及細則規限下，申請認購以下數目的香港發售股份；
 - 夾附申請認購香港發售股份所需的全數款項，即不超過每股香港發售股份2.54港元（須於申請時以港元繳足，多收款項可予退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
 - 承諾及同意接納所申請的香港發售股份，或任何就本申請配發予本人/吾等或所獲配發的任何香港發售股份；
 - 聲明是項認購申請為本人/吾等為本身的利益，或本人/吾等所代為申請人士的利益，以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請；
 - 聲明、保證及承諾本人/吾等及本人/吾等代為申請的受益人並無因受香港或其他地區的任何適用法例所限制而不得提出本申請、支付任何申請款項，或獲配發或接納任何香港發售股份，且本人/吾等並非美國人士（定義見S規例）或貴公司、獨家全球協調人及/或香港包銷商須因向本人/吾等或本申請的受益人配發香港發售股份，或本人/吾等或本申請的受益人申請認購香港發售股份而受香港以外任何地區的任何法例或法規（不論是是否具有法律效力）的任何限制；
 - 承諾及保證本人/吾等及本人/吾等代為申請的受益人並無表示有意或已接納且將不會表示有意認購或承購任何國際配售股份；
 - 明白貴公司、獨家全球協調人及香港包銷商將依此項聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；
 - 授權貴公司將本人/吾等的姓名/名稱列入貴公司股東名冊內，作為本人/吾等所獲配發的任何香港發售股份的持有人，及（在符合本申請表格及招股章程所載的條款及條件的情況下）按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或退款支票，郵遞風險由本人/吾等承擔（惟倘本人/吾等已申請1,000,000股或以上香港發售股份，並於本申請表格上表明本人/吾等擬按本申請表格所述手續親自領取任何股票及/或退款支票則除外，而在規定領取限期後任何未獲領取的股票/退款支票將按上述方式寄發予本人/吾等）；
 - 要求任何退款支票以本人/吾等（或如屬聯名申請人，則為排名的申請人）為抬頭人；
 - 已細閱本申請表格及招股章程所載的條款及條件以及申請手續，並同意受其約束；及
 - 同意本申請、任何對申請的接納及因此而訂立的合同將受香港法例規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
 由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期:/...../.....
 日 月 年

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name) unless otherwise stated.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), for more than 25,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

警告：

- 務請閣下細閱背頁所載的條款及條件以及申請手續。
- 除另有訂明外，閣下必須以英文填妥本申請表格（中文姓名/名稱除外）。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。
- 任何人士僅限以受益人身份以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況，則有關認購申請可不予受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過25,000,000股香港發售股份（即根據香港公開發售初步可供認購的香港發售股份的50%）；及支票或銀行本票於首次提呈付款時未能兌現。
- 閣下如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫
 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以閣下的名義發行獲配發的香港發售股份，請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 25,000,000 Hong Kong Offer Shares)
申請認購香港發售股份數目(除非另有規定，否則不得超過25,000,000股香港發售股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — China Polymetallic Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有訂明外，請以墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English
職業(以英文填寫)

Your Hong Kong business registration no./ Hong Kong identity card no./ passport no. (Please delete as appropriate)
閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

Name(s) of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong business registration no./ Hong Kong identity card no./ passport no. of all other joint applicants (Please delete as appropriate)*
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

(1)
(2)
(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only)
香港地址(以英文填寫)
(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

- (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
- (1) 如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，而有關資料將轉交予第三方進行核實。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- (2) 閣下所提供的香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼，其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身為受益人提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) and (where applicable) refund cheque(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund cheque(s) (as applicable).
如閣下申請認購1,000,000股或以上香港發售股份，且擬親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及(如適用)退款支票，請在左邊方格內填上「✓」。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「閣下的香港發售股份申請獲(全部或部分)接納」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name



中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not the firm's name.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or Director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the Securities Act);
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) and qualified domestic institutional investors;
 - have been allotted or have applied or have indicated an interest in the International Placing Shares under the International Placing; or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number;
- another identification number;
- for each beneficial owner, or in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person(s) to, if more than one, all of them to submit this Application Form and to agree to the terms of this Application Form on behalf of such person(s) every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person(s) every such person as any of them may require.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
- both apply **WHITE** or **YELLOW** Application Form and one **WHITE** Application Form and one **YELLOW** Application Form on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** for more than 25,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Offer Shares under the International Placing or otherwise participate in the International Placing or indicate an interest in any International Placing Shares.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** in accordance with the terms therein.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company.

then the application will be treated as being made for your benefit.

An **unlisted company** means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, or
- control more than half of the voting power of that company, or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares

The total number of Hong Kong Offer Shares initially available for subscription by the public under the Hong Kong Public Offer on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** (subject to any adjustment of the Shares between the International Placing and the Hong Kong Public Offer) will be divided equally into two pools for allocation purposes: Pool A and Pool B. The Hong Kong Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding brokerage, the Stock Exchange trading fee and the SEC transaction levy payable) or below. The Hong Kong Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Stock Exchange trading fee and the SEC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allotted accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Hong Kong Offer Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares available for allocation by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the balloting may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** for more than 25,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) will be rejected.

E. Supplemental information

If any supplement to the prospectus is issued, applicant(s) who has/have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting any application you:
- instruct** the Company and the Sole Global Coordinator (or its agents or nominees) as agent of the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you in your name(s), or HKSCC Nominees, as the case may be, as required by the Articles of Association and otherwise to give effect to the arrangements described in the prospectus and the relevant Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
 - represent and warrant** that you understand the Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S of the U.S. Securities Act) when completing the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - confirm** that you have received a copy of the prospectus and have only relied on the information and representations contained in the prospectus in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sole Global Coordinator, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations;
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the prospectus;
 - (if the application is made for your own benefit) **warrant** that the application is the only application which has been or will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider via **White Form eIPO service**;
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - (if you are an agent for another person) **warrant** that this is the only application which has been or will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider via **White Form eIPO service**, and that you are duly authorized to sign the Application Form or to give electronic application instruction as that other person's agent;
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed, allotted or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any of the International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
 - warrant** the truth and accuracy of the information contained in the application;
 - agree** to disclose to the Company, and/or its Hong Kong Share Registrar, receiving bankers, advisers and agents and the Sole Global Coordinator, the Underwriters and their respective advisers and agents, any information about you which they require or the person(s) for whose benefit you have made the application;

- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares applied for or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) or HKSCC Nominees, as the case may be, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you respectively, and the Company and/or its agents, to send any Share certificate(s) (where applicable) and/or refund cheque(s) (if any) to you (or to the office of your applicant(s) if you are an individual applicant on the Application Form, by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (if any) in person, you can collect your Share certificate(s) (where applicable) and/or refund cheque(s) (if any) in person from Computershare Hong Kong Investor Services Limited between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of Share certificate(s) and/or refund payment instructions/refund cheque(s)). The date of dispatch of Share certificate(s) and/or refund cheque(s) is expected to be Tuesday, December 13, 2011;
- understand** that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of any Hong Kong Offer Shares in response to your application and that you may be prosecuted if you make a false declaration;
- if the laws of your jurisdiction are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Underwriters, and the other parties involved in the Global Offering nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase or any actions arising from your rights and obligations under the terms and conditions contained in the prospectus;
- agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance, wholly in part of the application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Law and the Articles of Association; and
- agree** with the Company and each shareholder of the Company that Shares in the Company are freely transferable by the holders thereof.

The Company, the Sole Global Coordinator, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application. All the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal check), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company and the Sole Global Coordinator (as its agent and on behalf of the Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price to be fixed by an agreement between the Sole Global Coordinator (on behalf of the Underwriters), and the Company on or about December 7, 2011 (Hong Kong time) and, in any event, no later than December 12, 2011 (Hong Kong time), and the Sole Global Coordinator on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the prospectus (which is HK\$2.22 to HK\$2.54 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such case, the Offer Price and the indicative Offer Price range for the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer, published an announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator, on behalf of the Underwriters, by December 12, 2011 the Hong Kong Public Offer and International Placing will not become unconditional and will lapse and the Stock Exchange will be notified immediately. In case of such lapse, the Company will publish a notice of lapse of the Hong Kong Public Offer in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close. The Company expects to publish the announcement on the level of indications of interests in the International Placing, the level of application under the Hong Kong Public Offer, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on December 13, 2011. The results of allocation (with identification of successful applicants) will be published on the Stock Exchange's website at www.hkexnews.hk, our website www.chinapolymetallic.com, the results of allocation website at www.ipresult.com.hk and other channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of results, dispatch/collection of Share certificates and refunds of application monies" in the prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your Share certificate(s) and/or refund cheque(s) (where applicable) personally, you may collect them in person from:

Computershare Hong Kong Investor Services Limited

Shops 1712-1716

17th Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on December 13, 2011 or any other date notified by the Company in the newspaper as the date of dispatch/collection of Share certificate(s) and/or refund cheque(s) after which the Share certificate(s) and/or refund cheque(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and Share certificate(s) within the time period specified for collection, they will be dispatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a **WHITE** Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares and have not indicated on this Application Form that you will collect your Share certificate(s) (if any) and/or refund cheque(s) (if any) in person, your Share certificate(s) (if any) and/or refund cheque(s) (if any) will be dispatched to the address specified on your Application Form on or before December 13, 2011 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares if any of the following reasons:

- If you apply for more than 25,000,000 Shares:**
 - By completing and submitting an application form or submitting an electronic application instruction to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before December 14, 2011. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person on or before December 14, 2011 except by means of one of the procedures referred to in the prospectus. Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before December 14, 2011 if a person responsible for the prospectus under section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the prospectus. If any supplement to the prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but has/have not withdrawn his/her application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented. If your application or the application made, by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such conditions or provides for allocation by ballot, such individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and Share certificate(s) within the time period specified for collection, they will be dispatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.
- If our Company, the Sole Global Coordinator or the White Form eIPO Service Provider (where applicable) or their respective agents exercise their discretion to reject your application:**
 - We and the Sole Global Coordinator (as agent for our Company) and the White Form eIPO Service Provider (where applicable), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
- If the allotment of Hong Kong Offer Shares is void:**
 - The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** to HKSCC or apply by a yellow Application Form) will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies our Company of that longer period within three weeks of the closing date of the application lists.
- In the following circumstances:**
 - you make multiple applications or suspected multiple applications;
 - you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares in the International Placing. By filling in any of the Application Forms or giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider through the **White Form eIPO service**, you agree not to apply for Offer Shares in the International Placing. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who have received Offer Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer;
 - you apply for more than 50% of the Hong Kong Offer Shares initially being offered under the Hong Kong Public Offer (that is, 25,000,000 Shares);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
 - your Application Form is not completed and in accordance with the instructions;
 - your electronic application instructions through the **White Form eIPO service** are not completed in accordance with the instructions, terms and conditions set out in the designated website, www.eipo.com.hk;
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional; or
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms.

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share (excluding brokerage, Stock Exchange trading fee and SFC transaction levy and thereon) paid by you, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund cheques.

The Company intends to make special efforts to avoid delays in refunding money where appropriate.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the prospectus shall not apply and provisions in the prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

(a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the application forms and the prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the Hong Kong Share Registrar of holders of securities of our Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
- distributing communications from our Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

(c) Transfer of personal data

Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons/entities:

- our Company or our respective appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing an application form or by giving electronic application instructions to HKSCC, you agree in all of the above.

(d) Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether our Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to us at our registered address disclosed in the "Corporate Information" section in the prospectus or as notified from time to time in accordance with applicable law for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$2.54 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.0035%, and the SFC transaction levy of 0.0039%.

- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

- Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Horsford Nominees Limited — China Polymetallic Public Offer"; and
- be crossed "Account Payee Only".

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited — China Polymetallic Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of

(i) Standard Chartered Bank (Hong Kong) Limited

Branch	Address
Hong Kong Island	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-6A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Wanchai Southern Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Quarry Bay Branch	G/F, Westlands Gardens, 102A King's Road, Quarry Bay
Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-4B Yun Ping Road, Causeway Bay, Hong Kong
Kowloon	
Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
San Po Kong Branch	Shop 3, G/F, Perfect Industrial Building, 31 Tai Koo Street, San Po Kong
Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
Yaumatei Branch	G/F-1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
New Territories	
Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun
New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Sha Tin

(ii) Bank of Communications Co., Ltd. Hong Kong Branch

Branch	Address
Hong Kong Island	
Central District Sub-Branch	G/F., Far East Consortium Bldg., 125A Des Voeux Road C., Central
Chaiwaning Sub-Branch	G/F., 121-121A Wan Tsui Road
North Point Sub-Branch	442-444 King's Road
Taikoo Shing Sub-Branch	Shop 38, G/F., City Plaza 2, 18 Taikoo Shing Road
Kowloon	
Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road
Lam Tin Sub-Branch	G/F., 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin
New Territories	
Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan
Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase 1, Tseung Kwan O
Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza

5. Your Application Form can be lodged at these times:

Friday, December, 2, 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, December, 3, 2011	— 9:00 a.m. to 1:00 p.m.
Monday, December, 5, 2011	— 9:00 a.m. to 5:00 p.m.
Tuesday, December, 6, 2011	— 9:00 a.m. to 5:00 p.m.
Wednesday, December, 7, 2011	— 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is **12:00 noon on December 7, 2011** or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal in force

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on December 7, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before **12:00 noon on December 7, 2011**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/refund cheques and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,565.61	35,000	89,796.12	700,000	1,795,922.24	20,000,000	51,312,064.00
2,000	5,131.20	40,000	102,624.13	800,000	2,052,482.56	25,000,000 ⁽¹⁾	64,140,080.00
3,000	7,696.81	45,000	115,452.15	900,000	2,309,042.88		
4,000	10,262.41	50,000	128,280.16	1,000,000	2,565,603.20		
5,000	12,828.02	60,000	153,936.19	2,000,000	5,131,206.40		
6,000	15,393.62	70,000	179,592.22	3,000,000	7,696,809.60		
7,000	17,959.22	80,000	205,248.26	4,000,000	10,262,412.80		
8,000	20,524.83	90,000	230,904.29	5,000,000	12,828,016.00		
9,000	23,090.43	100,000	256,560.32	6,000,000	15,393,619.20		
10,000	25,656.03	200,000	513,120.64	7,000,000	17,959,222.40		
15,000	38,484.05	300,000	769,680.96	8,000,000	20,524,825.60		
20,000	51,312.06	400,000	1,026,241.28	9,000,000	23,090,428.80		
25,000	64,140.09	500,000	1,282,801.60	10,000,000	25,656,032.00		
30,000	76,968.10	600,000	1,539,361.92	15,000,000	38,484,048.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有訂明外，申請條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上，並須有香港地址。
如閣下屬商號，則必須以個別成員的名義而非以商號的名義提出申請。
閣下屬法人團體，申請表格須蓋上具有公司名稱的印章及由獲正式授權的人員簽署，並須註明授權人員的身份。
除在上規規則容許的情況下，倘閣下或閣下代為申請的任何受益人為下列人士，則不得申請認購任何香港發售股份：
本公司或其任何附屬公司的主要行政人員或董事；
本公司的關連人士(定義見上市規則)或將於全球發售完成後成為關連人士的人士；
股份現時或將有的實益擁有人或其任何附屬公司；
上述任何人士的聯繫人士(定義見上市規則)；
美籍人士(定義見證券法S規則)；
中國的法人或自然人(香港、澳門、台灣及合資格境內機構投資者除外)；
已根據國際配售獲配發或已申請認購或表示有意申請認購國際配售股份；或
並無擁有香港地址的人士。
聯名申請人的總數不得多於四名。

乙. 倘閣下為代名人

倘閣下為代名人，則可提出多於一項香港發售股份的申請。閣下可以代名人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並以閣下名義代表不同實益擁有人遞交超過一份申請表格而作出申請。閣下必須在本申請表格上註有(由代名人遞交)一欄內填上各實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：
賬戶號碼；或
其他身份識別號碼
如閣下未填妥上述資料，則該項申請將視為以閣下本身為受益人而提出。代表另一名人遞交本申請表格的代名人，被視為已向本公司、獨家全球協調人及香港包銷商發出聲明及承諾，表示其已獲該名人士(或如多於一名人士，則為全體人士)正式授權遞交本申請表格，並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、獨家全球協調人、香港包銷商、香港證券登記處、收銀銀行、顧問及代理人承諾，會在彼等任何一方面提出要求時，提供有關該名人士/每名有關人士之資料。

丙. 儘可以閣下身為受益人(或以閣下及閣下任何聯名申請人為受益人)提交一份申請

除根據上述乙段由代名人遞交的申請外，重複或疑屬重複的申請概不受理。倘閣下或閣下與聯名申請人一起出現下列任何一項情況，閣下的所有申請將被視為重複申請而遭拒絕受理：
以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出超過一項申請(不論個人或與人聯名)；
同時(不論個別或共同)以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格及透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請；
(不論個人或與人聯名)以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購超過25,000,000股香港發售股份(即初步可供公眾認購的香港發售股份的50%)；或
申請或接納任何國際配售項下的發售股份，或以其他方式參與國際配售或表示有意認購任何國際配售股份。

根據本申請表格內的條款，倘以閣下為受益人提出超過一項申請(包括香港結算代理人根據電子認購指示而提出的申請或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商提出的申請)的部分，則閣下的所有申請亦將被視作重複申請而不獲受理。

倘申請由非上市公司提出，且：
該公司主要從事證券買賣業務；及
閣下對該公司行使法定控制權。
則該項申請將被視為以閣下為受益人提出。
非上市公司指股本證券並無在聯交所上市的公司。

倘有關公司擁有法定控制權，閣下：
控制該公司董事會的組成；或
控制該公司一半以上的表決權；或
持有該公司一半以上的已發行股本(不包括無權分享超過指定金額的溢利或資本分派)的任何部分已發行股本。

丁. 香港發售股份的分配—甲組及乙組

根據香港公開發售初步提呈可供公眾人士以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購的香港發售股份總數(可因國際配售及香港公開發售之間的任何股份調整而改變)將平均分為甲、乙兩組(以最近近實單位為單位)以供分配。甲組的香港發售股份將按公平合理配發予申請認購該項總額為5,000,000港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)或以下的香港發售股份申請人。乙組的香港發售股份將按公平合理配發予申請認購該項總額為5,000,000港元以上但不超過乙組總額(不包括應付的經紀佣金、聯交所交易費及證監會交易費)的香港發售股份申請人。閣下應注意，甲組與乙組申請所獲的分配比例有可能不同。倘其中一組(並非兩組)的香港發售股份出現認購不足的情況，則該組剩餘的香港發售股份將撥往另一組，以應付另一組的需求，並進行相應分配。倘出現超額認購，分配予香港公開發售投資者的香港發售股份(甲組及乙組)，將純粹按根據香港公開發售所接獲的有效申請的數量而定。每一組的分配標準可依據各申請人有效申請的香港發售股份數目而有所不同。香港發售股份的分配(如適用)或會包括抽籤，即個別申請人獲分配的香港發售股份數目可能較其他申請認購相同數目香港發售股份的人士為高，而未獲抽中的申請人則可能不獲分配任何香港發售股份。

同一組別或不同組別的申請或疑屬重複的申請，及以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請認購超過25,000,000股香港發售股份(即根據香港公開發售初步提呈可供公眾認購的香港發售股份的50%)的任何申請，將不獲受理。

戊. 補充資料

倘有關申請表格的任何補充文件，則已遞交本申請表格的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知可退回申請。倘申請人不同意獲通知，或倘申請人獲通知但並無按照已通知程序撤回申請，則已提交的申請仍屬有效並可獲接納。在上文所述的規限下，申請一經提交即不可撤回，而申請人則被視為已按經修訂的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

- 閣下填妥及遞交任何申請即表示：
指示本公司及獨家全球協調人(或其代理人或代名人)作為本公司代理人，代表閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表閣下進行所有其他必要手續，以致任何以閣下本身或香港結算代理人(視情況而定)名義分配的予閣下的香港發售股份得以登記，並以此種方式使招股章程及有關申請表格所述各項安排得以進行；
承諾簽署所有文件並進行所有必要手續，以便按照組織章程細則規定登記閣下或香港結算代理人(視情況而定)成為閣下所獲分配的香港發售股份的持有人；
聲明並保證閣下明白股份並無且將不會根據美國證券法進行登記，而閣下在填寫申請表格時身處美國境外(定義見美國證券法S規則)或為美國證券法S規則第902條(h)(3)段所述人士；
確認閣下已取得招股章程，並於遞交申請時提供有關招股章程的資料及陳述，而並無依賴任何其他有關本公司的資料或陳述。閣下亦同意本公司、獨家全球協調人、包銷商、參與全球發售的任何其他各方或彼等各自之任何董事、管理人員、僱員、合夥人、代理人或顧問須就任何該等其他資料或陳述承擔任何責任；
同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，即不可因無意作出的失實陳述而撤銷申請，惟根據招股章程所載規定撤銷則除外；
保證(如為閣下本身利益提出申請)是項申請或將為閣下的利益而使用白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提出的唯一申請；

- 保證(如以代理人代表閣下提出申請)閣下有效及不可撤回地授予閣下的代理人一切必需權力及授權提出申請；
保證(如閣下為其他人士的代理人)是項申請或將為該其他人士的利益而使用白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提交之唯一申請，且閣下獲正式授權以該其他人士代理人的身份簽署申請表格或發出電子認購指示；
承諾並確認閣下(倘申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配售、配發或分配(包括有條件及/或臨時的)且將不會申請或接納或表示有意認購國際配售的任何國際配售股份，亦無以其他方式參與國際配售；
保證申請中所載的資料屬真實準確；
同意申請中及/或其香港證券登記處、收銀銀行、顧問及代理人以及獨家全球協調人、包銷商及彼等各自的顧問及代理人披露彼等所需任何關於閣下或閣下為其利益作出申請的人士的資料；
同意閣下的申請、接納申請及因此訂立的合約均受香港法律管轄，並按其詮釋；
承諾並同意閣下將申請的香港發售股份或任何相關申請向閣下分發的較少數目的香港發售股份(如有)及代表本公司及/或其香港證券登記處、收銀銀行、顧問及代理人以及獨家全球協調人、包銷商及彼等各自的顧問及代理人披露彼等所需任何關於閣下或閣下為其利益作出申請的人士的資料；
同意閣下的申請、接納申請及因此訂立的合約均受香港法律管轄，並按其詮釋；
同意閣下及代表本公司各股東表示同意遵守及符合公司法及組織章程細則；及
向本公司及本公司各股東表示同意本公司股份持有人可自由轉讓本公司股份。

本公司、獨家全球協調人、包銷商、參與全球發售的其他各方以及彼等各自的董事、僱員、合夥人、代理人及顧問有權依賴閣下在申請時所作的任何保證、陳述及聲明。
倘申請人所作出、發出、承擔或被施加的所有保證、陳述、聲明及責任均視為由該等申請人共同及個別地作出、發出、承擔或被施加的所有保證、陳述、聲明及責任。
除另有訂明外，閣下必須以英文填妥本申請表格，並須親筆簽署(不得以個人印章代替)，否則申請將被拒絕受理。

庚. 授權書

如閣下透過獲有效授權書正式授權的人士提出申請，本公司及獨家全球協調人(作為其代理人及代表香港包銷商)可在符合後等認為適當的條件(包括閣下的代表已獲授權的證明)的情況下，酌情接納有關申請。

辛. 釐定發售價

預期發售價將由獨家全球協調人(代表包銷商)與本公司於2011年12月7日(香港時間)或前後，惟無論如何不遲於2011年12月12日(香港時間)協定。獨家全球協調人(代表包銷商)經本公司同意後，可於香港公開發售申請截止日期上午或之前，隨時調低根據全球發售所呈報的發售股份數目及/或將指示性發售價範圍調低至招股章程所述者(即每股發售股份2.22港元至2.54港元)。在此情況下，本公司將於不遲於香港公開發售申請截止日期上午前，於南華早報(以英文)及香港經濟日報(以中文)刊登公告。倘本公司與獨家全球協調人(代表包銷商)基於任何理由而未能在2011年12月12日協定發售價，則香港公開發售及國際配售將不會成為無條件並將告失效，而其失效情況將即時告知予聯交所。如出現失效情況，本公司將於南華早報(以英文)及香港經濟日報(以中文)刊登香港公開發售失效的公告。

香港發售股份的配發

根據本申請表格及招股章程所載條款及條件，香港發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期將於2011年12月13日在南華早報(以英文)及香港經濟日報(以中文)刊載有關國際配售的踴躍程度、香港公開發售申請的踴躍程度、香港發售股份的配發基準及發售價的公告。分配結果(成功申請人士的身份證明文件號碼)將在聯交所網站www.hkexnews.hk、本公司網站www.chinapolymetallic.com、配發結果網站www.iposresults.com.hk，以及招股章程如何申請香港發售股份—公佈結果、發送/領取股票及退還申請款項一節所述的其他渠道刊載。

倘閣下的香港發售股份申請獲(全部或部分)接納

閣下已申請認購1,000,000股或以上香港發售股份，並在本申請表格上表明擬親身領取股票及/或退還支票(如適用)，則閣下可於2011年12月13日或在本公司於報章上公佈的其他發售/領取股票/電子退還支票/退還支票日期當日上午九時正至下午一時正期間，親臨以下地點領取股票及/或退還支票(如適用)：

香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓
1712-1716室

倘閣下未有在指定時間親身領取股票及/或退還支票將以普通郵遞方式按本申請表格所列地址寄發予閣下，郵遞風險概由閣下承擔。
選擇親身領取的個人申請人不得授權任何他人代其領取。選擇親身領取的個人申請人須由其授權代表持有該公司發出蓋有公司印章的授權書領取。個人申請人及授權代表(如適用)須於領取時出示獲香港中央證券登記處發出的個人申請表格證明文件。倘閣下未於指定領取時間內領取退還支票及股票，則該等退還支票及股票將隨後盡快以普通郵遞方式寄往閣下於本申請表格所示地址，郵遞風險概由閣下承擔。
倘閣下以白色申請表格申請認購少於1,000,000股香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份且並無於本申請表格上表明閣下親身領取股票(如有)及/或退還支票(如有)，則閣下的股票(如有)及/或退還支票(如有)將於2011年12月13日或之前以普通郵遞方式寄發予閣下於本申請表格上所示地址，郵遞風險概由閣下承擔。
本公司將不會發出所有權的臨時文件，亦不會就所收取的申請股款發出任何收據。

導致閣下不獲配發香港發售股份的情況

- 閣下可能因下列任何原因不獲配發香港發售股份：
(a) 倘閣下撤回申請。
申請表格一經提交並交回或向香港結算遞交電子認購指示，即表示閣下同意不得在2011年12月14日或之前撤銷認購申請或撤銷香港結算代理人代表閣下提交的申請。此協議將作為與本公司訂立的附屬合同而生效。在閣下遞交申請表格或向香港結算或向白表eIPO服務供應商發出電子認購指示後即具有約束力。根據該附屬合同，本公司同意，除按招股章程所述任何一項程序外，不會於2011年12月14日或之前向任何人士發售任何香港發售股份。只有在根據香港公開發售條例第40條對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程所負責任的情況下，閣下可在2011年12月14日或之前撤銷申請或撤銷香港結算代理人代表閣下提交的申請。如果申請招股章程補充文件，已提交申請的申請人可能會或可能不會(視乎增補文件所載內容而定)接獲後等可撤回申請的通知。倘申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將繼續有效並可獲接納。除上文所述，申請一經提交即可撤銷，且申請人將被視為根據增補的招股章程而作出申請。閣下的申請或香港結算代理人代表閣下提交的申請一經接納，即不可撤銷。就此而言，在報章上公佈分配結果(包括獲配成對未獲接納的申請)的接納。如果有關分配基準受若干條件限制或以抽籤方式分配，則申請將接納或否將分別視乎有關條件能否達成或抽籤結果而定。
(b) 倘本公司、獨家全球協調人或白表eIPO服務供應商(如適用)或其各自的代理人行使酌情權拒絕閣下的申請；
本公司及獨家全球協調人(作為本公司代理人)及白表eIPO服務供應商(如適用)，或其各自的代理人及代名人可全權酌情拒絕或接納任何申請，或只接納部分申請，而無須就拒絕或接納任何申請申述理由。

如閣下欲以閣下的名義發行獲配發的香港發售股份，請使用本表格

- (c) 倘閣下獲配發的香港發售股份無效：
如果上委員會在下列期間未批准股份上市，則配發給閣下或香港結算代理人(如果閣下向香港結算發出電子認購指示或使用黃色申請表格作出申請)的香港發售股份將無效：
• 由截止辦理認購申請登記起計三個月內；或
• 如果上委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期間，則最多在截止辦理認購申請登記起計六個月內。
- (d) 如果發生以下情況：
• 閣下作出重複申請或疑屬重複申請；
• 閣下或閣下為其利益而作出申請的人士已經申請或接納，或表示有意認購，或已獲或將獲配發或分派(包括有條件及/或臨時)國際配售中的發售股份。填寫任何申請表格或向香港結算或通過白表eIPO服務向白表eIPO服務供應商發出電子認購指示，即表示閣下同意不會申請認購國際配售中的發售股份。本公司將採取合理措施，在香港公開發售中區分及拒絕已在國際配售中接獲發售股份的投資者所作出的申請，並將區分及拒絕已在香港公開發售中接獲香港發售股份的投資者發售對國際配售的興趣；
• 閣下申請的股份數目超過香港公開發售中初步提呈的香港發售股份的50%(即25,000,000股股份)；
• 閣下並未繳交股款，或閣下繳付股款的支票或銀行本票在首次兌現時未能兌現；
• 閣下的申請表格並未按申請表格所示指示填妥；
• 閣下未能按照載於指定網站www.eipo.com.hk的指示、條款及條件通過白表eIPO服務發出電子認購指示；
• 香港包銷協議或國際包銷協議中的任何一份未能成為無條件；或
• 香港包銷協議或國際包銷協議中的任何一份已根據其各自條款予以終止。

退還款項

如閣下因任何(但不限於)上述原因而未獲得任何香港發售股份，本公司會將閣下所繳付的申請股款(連同經紀佣金、聯交所交易費及證監會交易費)不計利息退還予閣下。閣下的申請僅獲部分接納，本公司會將閣下申請股款、經紀佣金、聯交所交易費及證監會交易費的適當部分，不計利息退還予閣下。如最終確定的發售價低於閣下支付的每股股份價格(不包括經紀佣金、聯交所交易費及證監會交易費)，則多收的申請股款(包括因該等條款項而收取的經紀佣金、聯交所交易費及證監會交易費)將不計利息退還予閣下。於寄發退還支票日期前應計的所有有關利息，將撥歸本公司所有。退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼、護照號碼，或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼，其部分字樣可能列印於閣下的退還支票(如有)。有關資料亦將轉予第三方以安排退還。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤退還支票，或使閣下的退還支票無效。有關領取退還支票的詳情，請參閱前頁「倘閣下的香港發售股份申請獲(全部或部分)接納」一節。本公司擬作出特別安排，以盡量避免延遲發還退還款項(如適用)。

香港中央結算(代理人)有限公司提出申請

如本申請表格乃由香港結算代理人代表發售電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程所載者不符的一切規定將不適用，而以招股章程所述者為準。在不限制此段一般性的原則下，本申請表格的以下章節將在香港結算代理人作簽署人的情況下不適用：

- 第一章所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件及本公司組織章程大綱及細則的規定申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下本身為受益人提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份以及簽署文件，致使申請人登記成為申請香港發售股份的持有人的陳述及保證除外；
- 「倘閣下的香港發售股份申請獲(全部或部分)接納」；
- 「導致閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

閣下如何提出申請

1. 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。申請認購股數最少必須為1,000股香港發售股份。倘申請認購股數多於1,000股股份，申請認購股數必須按照下表中「申請認購的香港發售股份數目」一欄載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股股份2.54港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
2. 按照指示正確填寫或簽署本申請表格，惟僅接納親筆簽名。
3. 按照指示填訂於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。
倘閣下以支票付款，則該支票必須：
 - 為港元支票；
 - 不得為期票；
 - 由閣下在香港的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由該銀行的授權人士在該支票背面簽署證明該賬戶名稱。該賬戶名稱必須與申請表格上的姓名相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。倘閣下以銀行本票付款，則該銀行本票必須：
 - 由香港持牌銀行發出，並由該銀行的授權人士在銀行本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與申請表格所填寫的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
 - 為港元銀行本票；
 - 不得為期票；
 - 註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。倘閣下的銀行本票未能符合所有此等規定，則閣下的申請將不獲受理。
4. 撕下申請表格，對摺一次，然後放入下列任何一個進行分行的特備收集箱內：

(i) 渣打銀行(香港)有限公司：

分行	地址
港島區	德輔道分行 中環德輔道中88號分行 灣仔修頓分行 鵬魚涌分行 鵬魚涌分行
九龍區	尖沙咀分行 新蒲崗分行 新蒲崗分行 油蔴地分行
新界區	屯門市廣場分行 沙田新城市分行

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

(a) 收集閣下個人資料的原因

證券的申請人或證券的登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，須不時向本公司和本公司的香港證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發股票，及/或寄發閣下應得的退款支票。

如提供的個人資料或資料有任何錯誤，證券持有人須立即通知本公司和本公司的香港證券登記處。

(b) 目的

- 申請人和證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式)：
- 處理閣下的申請及退款支票(如適用)，核實是否符合申請表格及招股章程載列的條款和申請程序，以及公佈香港發售股份的分配結果；
 - 遵守香港和其他地區的所有適用法律法規；
 - 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券；
 - 存置或更新本公司證券持有人的香港證券登記處；
 - 核實或協助核實簽名、任何其他核實或交接資料；
 - 確立本公司證券持有人的受益權利，如股息、供股和紅股等；
 - 分發本公司及其附屬公司的通訊；
 - 編製統計資料和股東資料；
 - 根據法律、規則或法規進行披露；
 - 披露有關資料以便就權益索償；及
 - 與上述有關的任何其他附帶或相關的目的及/或使本公司及本公司的香港證券登記處履行對證券持有人及/或監管者承擔的責任，及/或證券持有人不時同意的其他目的。

(c) 個人資料的轉送

本公司和本公司的香港證券登記處持有的關於證券申請人和持有人的個人資料將會保密，但本公司和本公司的香港證券登記處可以在為達到上述目的或當其中任何目的必要的情况下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其是，彼等可向或從下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或本公司指定的代理人，如財務顧問和收款銀行；
- 香港結算和香港結算代理人，其他個人資料管理中央結算系統(如申請人要求將香港發售股份存於中央結算系統)；
- 就營運業務向本公司及/或本公司的香港證券登記處提供行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會和任何其他法定、監管或政府機關；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股份經紀。

倘閣下簽署申請表格或向香港結算發出電子認購指示，即表示閣下同意上述各項。

(d) 查閱和更正個人資料

條例規定，證券持有人有權確定本公司或本公司的香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司和本公司的香港證券登記處有權就處理任何查閱資料的要求收取合理的費用。所有關於查閱資料或更正資料或關於政策及實際應用及資料類別的要求，應寄往招股章程「個人資料」一節所述的本公司註冊辦事處或根據適用法律不時通知的地址，以向本公司的公司秘書或香港證券登記處屬下的私隱權條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

(ii) 交通銀行股份有限公司香港分行：

分行	地址
港島區	中區支行 灣仔支行 北角支行 太古城支行
九龍區	旺角支行 尖沙咀支行 藍田支行
新界區	沙咀道支行 將軍澳支行 沙田支行

香港中環德輔道中125號A遠東發展大廈地下
環翠道121-121號A地下
英皇道442-444號
太古城道18號太古城中心第二期地下38號舖

彌敦道678號華僑商業中心地下A及B號舖
藍田道22-28號地下1-3號舖
藍田啟田道啟田大廈地下63-65號舖

荃灣沙咀道122-124號
將軍澳新都城商場一期253-255號舖
好運中心商場三樓193號舖

5. 閣下可於下列時間遞交申請表格：

2011年12月2日(星期五)	上午九時正至下午五時正
2011年12月3日(星期六)	上午九時正至下午一時正
2011年12月5日(星期一)	上午九時正至下午五時正
2011年12月6日(星期二)	上午九時正至下午五時正
2011年12月7日(星期三)	上午九時正至中午十二時正

6. 遞交申請的截止時間為2011年12月7日中午十二時正，或倘該日並未開始辦理認購申請登記，則為下一個開始辦理認購申請登記的日期中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如香港於2011年12月7日上午九時正至中午十二時正期間任何時間懸掛下列警告訊號，將不會開始辦理認購申請登記：

- 8號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號；
- 而改為於上午九時正至中午十二時正期間任何時間並未懸掛上述任何一項警告訊號的下一個營業日，在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。
營業日指香港銀行一般營業的任何日子(不包括星期六、星期日或香港的公眾假期)。
- 本公司保留將閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於2011年12月7日中午十二時正前提呈付款。本公司將不會發出付款收據予閣下。本公司將保留閣下的申請股款的應計利息(如屬退還款項，則計至發送電子退還指示/寄發退還支票及/或股票日期止)。本公司亦保留權利將任何股票及/或任何多收的申請款項或退還款項，以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	2,565.61	35,000	89,796.12	700,000	1,795,922.24	20,000,000	51,312,064.00
2,000	5,131.20	40,000	102,624.13	800,000	2,052,482.56	25,000,000 ⁽¹⁾	64,140,080.00
3,000	7,696.81	45,000	115,452.15	900,000	2,309,042.88		
4,000	10,262.41	50,000	128,280.16	1,000,000	2,565,603.20		
5,000	12,828.02	60,000	153,936.19	2,000,000	5,131,206.40		
6,000	15,393.62	70,000	179,592.22	3,000,000	7,696,809.60		
7,000	17,959.22	80,000	205,248.26	4,000,000	10,262,412.80		
8,000	20,524.83	90,000	230,904.29	5,000,000	12,828,016.00		
9,000	23,090.43	100,000	256,560.32	6,000,000	15,393,619.20		
10,000	25,656.03	200,000	513,120.64	7,000,000	17,959,222.40		
15,000	38,484.05	300,000	769,680.96	8,000,000	20,524,825.60		
20,000	51,312.06	400,000	1,026,241.28	9,000,000	23,090,428.80		
25,000	64,140.09	500,000	1,282,801.60	10,000,000	25,656,032.00		
30,000	76,968.10	600,000	1,539,361.92	15,000,000	38,484,048.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。