

Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃色表格
Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS
如閣下欲以香港中央結算(「代理人」)有限公司(「香港結算代理人」)的名義獲發行配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Polymetallic Mining Limited dated December 2, 2011 (the "prospectus").
附註: 除本申請表格所界定者外,本申請表格所用詞彙與中國多金屬礦業有限公司於2011年12月2日刊發的招股章程(「招股章程」)所界定者具相同涵義。

**Staple your
payment
here
請將股款
緊釘在此**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix IX to the prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格的文本連同白色及綠色申請表格、招股章程及招股章程附錄九「送呈公司註冊處處長及備查文件」一節所述的其他文件的文本,已遵照公司條例第342C條的規定,送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.

本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、派發或發表。

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.

本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記,否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。



中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 50,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 450,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.54 per Hong Kong Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% and subject to refund)

Nominal Value : HK\$0.00001 each
Stock code : 2133

全球發售

發售股份數目 : 500,000,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目 : 50,000,000股股份(可予調整)
國際配售股份數目 : 450,000,000股股份(可予調整並視乎超額配股權行使與否而定)
最高發售價 : 每股香港發售股份2.54港元,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足及多收款項可予退還)
面值 : 每股股份0.00001港元
股份代號 : 2133

Application Form 申請表格

Applications will be accepted until 12:00 noon on December 7, 2011.
You must read the conditions and instructions attached to this Application Form.
You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請的時間將為2011年12月7日中午十二時正。
閣下務請細閱本申請表格所附載的條件及指示。
閣下務須填妥本申請表格各部分。請清楚填寫本申請表格。

To: China Polymetallic Mining Limited (the "Company")
The Sole Global Coordinator
The Hong Kong Underwriters

致: 中國多金屬礦業有限公司(「貴公司」)
獨家全球協調人
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.54 per Hong Kong Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
 - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I/we are applying;
 - represent, warrant and undertake to you that I am not one of the persons for whose benefit I/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for or being allotted or taking up any Hong Kong Offer Shares, and that I am not one of us as a United States person (as defined in Regulation S) or the allotment or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - undertake and confirm that I/we and the person for whose benefit I/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Placing Shares;
 - understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
 - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this form) to send me/us refund cheques by ordinary post at my/our own risk to the address given on this form (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form, to send any uncollected cheque(s) to me/us in the above manner after the prescribed deadline for collection);
 - have read the terms and conditions and application procedures set out in this Application Form and in the prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D日 M月 Y年

- 本人/吾等:
- 按照招股章程及本申請表格所載的條款及條件,並在貴公司的組織章程大綱及細則規限下,申請認購以下數目的香港發售股份;
 - 夾附申請認購香港發售股份所需的全數款項,即不超過每股香港發售股份2.54港元(須於申請時以港元繳足,多收款項可予退還,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費);
 - 承諾及同意接納轉讓本申請所申請的香港發售股份,或任何就本申請配發予本人/吾等較所申請數目為少的香港發售股份;
 - 聲明同意認購申請為本人/吾等為本身的利益,或本人/吾等代為申請人士的利益,以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請;
 - 聲明、保證及承諾本人/吾等及本人/吾等代為申請的受益人並無因受香港或其他地區的任何適用法例所限制而不得提出本申請,或責任任何認購申請,或獲配發或轉讓任何香港發售股份,且本人/吾等並非美國人士(定義見規則);或,貴公司、獨家全球協調人及/或香港包銷商均須因本人/吾等或本申請的受益人配發香港發售股份,或本人/吾等或本申請的受益人申請認購香港發售股份而遵守香港以外任何地區的例或法例(不論是否具有法律效力)的任何規定;
 - 承諾及確認本人/吾等及本人/吾等代為申請的受益人並無表示有意或已接納且將不會表示有意認購或接納任何國際配售股份;
 - 明白,貴公司、獨家全球協調人及香港包銷商將依賴該等聲明及陳述,以決定是否因本申請而配發任何香港發售股份;
 - 授權貴公司將香港結算代理人的名稱列入貴公司股東名冊內,作為本人/吾等所獲配發的任何香港發售股份的持有人,並將有關款項直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口;
 - 要求任何退款支票由本人/吾等(或如聯名申請人,則為排名首位的申請人)為抬頭人,並(在本表格附載各頁所載的條款及條件的情況下)按本表格上所述地址以普通郵遞方式寄發任何退款支票。郵遞風險概由本人/吾等承擔(惟個人/吾等已申請認購1,000,000股或以上香港發售股份,當已於本申請表格上表明本人/吾等擬按本申請表格所述手續親身領取任何退款支票則除外,而在親身領取支票前任何未獲領取的支票將按上述方式寄發予本人/吾等);
 - 已細閱本申請表格及招股章程所載的條款以及條件及申請手續,並同意受其約束;及
 - 同意本申請、任何對本申請的接納及因此而訂立的合同將受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name), unless otherwise stated.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk) for more than 25,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

警告:

- 務請閣下細閱背頁所載的條款及條件以及申請手續。
- 除另有訂明外,閣下必須以英文填寫本申請表格(中文姓名/名稱除外)。
- 閣下必須親筆簽署本申請表格,不得以個人印章代替,否則申請可被拒絕受理。
- 任何人土僅限以受益人身份以白色或黃色申請表格,或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以白色或黃色申請表格,或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過25,000,000股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份的50%);及支票或銀行本票於首次提呈付款時未能兌現。
- 閣下如作出虛假聲明,可能會被檢控。

Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS
 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 25,000,000 Hong Kong Offer Shares)
 申請認購香港發售股份數目(除非另有規定,否則不得超過25,000,000股香港發售股份)

Cheque/banker’s cashier order number
 支票/銀行本票號碼

Total amount of payment
 股款總額

HKS 港元

Name of bank on which cheque/banker’s cashier order is drawn*
 支票/銀行本票的付款銀行名稱*

* Cheques or banker’s cashier orders should be crossed “Account Payee Only” and made payable to “Horsford Nominees Limited — China Polymetallic Public Offer”.
 * 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有訂明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English
 英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English
 職業(以英文填寫)

Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate)
 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)

Name(s) of all other joint applicants in English (if any)
 所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong business registration no./ Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate)
 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)

(1)
(2)
(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only)
 香港地址(以英文填寫)
 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

(1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section “How to make your application” overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.

如屬中央結算系統投資者戶口持有人,本申請僅會接納香港身份證號碼(倘閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)(請參閱背頁「閣下如何提出申請」一節第2段)。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證或護照號碼(倘閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)將用以核實申請表格是否有效,而有關資料將轉交予第三方進行核實。

(2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card (number/passport number) may lead to delay in encashment of or may invalidate your refund cheque.

閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼,其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並未填寫此欄,則本申請將被視作由閣下本身為受益人提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect any refund cheque in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, put a in the box on the left. Please see the section overleaf headed “Refund of your money” for details of when and where to collect your refund cheque.
 如閣下申請認購1,000,000股或以上香港發售股份,且擬親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取任何退款支票,請在左邊方格內填上「」號。有關領取閣下的退款支票的時間及地點的詳情,請參閱背頁「退還款項」一節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English
 請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
 Address 地址

THIS BOX MUST BE DULY COMPLETED
 此欄必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
 指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋具有公司名稱的公司印鑑。

(see paragraph 2 under section headed “How to make your application” overleaf)
 (請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫



中国多金属矿业
CHINA POLYMETALLIC MINING
China Polymetallic Mining Limited
中國多金屬礦業有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not the firm's name.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a Director of the Company;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the Securities Act);
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan and qualified domestic institutional investors);
 - have been allotted or have applied or have indicated an interest in the International Placing Shares under the International Placing; or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- another identification number

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/each such person as any of them may require.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** for more than 25,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any International Placing Shares or otherwise participate in the International Placing or indicate an interest for any International Placing Shares.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**) in accordance with the terms therein.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

An **unlisted company** means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, or
- control more than half of the voting power of that company, or
- hold more than one-half of the issued share capital of that company (not counting any part of which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Hong Kong Offer Shares initially available for subscription by the public under the Hong Kong Public Offer on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** (subject to any adjustment of the Shares between the International Placing and the Hong Kong Public Offer) will be divided equally (on a nearest board lot) into two pools for allocation purposes: Pool A and Pool B. The Hong Kong Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or below. The Hong Kong Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are under subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand and be allotted accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Hong Kong Offer Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares will be made on a pro-rata basis, unless otherwise notified, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** for more than 25,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) will be rejected.

E. Supplemental information

Any supplement to the prospectus is issued, applicants who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting an application you:

- instruct the Sole Global Coordinator (or its agents or nominees) as agent of the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you in your name(s), or HKSCC Nominees, as the case may be, as required by the Articles of Association and otherwise to give effect to the arrangements described in the prospectus and the relevant Application Form;
- undertake to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- represent and warrant that you understand the Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S of the U.S. Securities Act) when completing the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
- confirm that you have received a copy of the prospectus and have only relied on the information and representations contained in the prospectus in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sole Global Coordinator, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the prospectus;
- (if the application is made for your own benefit) warrant that the application is the only application which has been or will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** via **White Form eIPO service**;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) warrant that this is the only application which has been or will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** via **White Form eIPO service**, and that you are duly authorized to sign the Application Form or to give **electronic application instructions** as that other person's agent;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed, allotted or allocated (including

conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any of the International Placing Shares in the International Placing, nor otherwise participate in the International Placing;

- warrant the truth and accuracy of the information contained in the application;
- agree to disclose to the Company, and/or its Hong Kong Share Registrar, receiving bankers, advisors and agents and the Sole Global Coordinator, the Underwriters and their respective advisers and agents, any information about you which they require or the person(s) for whose benefit you have made the application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place your name(s) or HKSCC Nominees, as the case may be, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you respectively, and the Company and/or its agents to send any Share certificate(s) (where applicable) and/or refund cheque(s) (if any) to you (or in the case of your application, the first-named applicant on the Application Form, by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more, you have indicated on your Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (if any) in person, you can collect your Share certificate(s) (where applicable) and/or refund cheque(s) (if any) in person from Computershare Hong Kong Investor Services Limited between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of Share certificate(s) e-Refund payment instructions/refund cheque(s)). The date of dispatch of Share certificate(s) and refund cheque(s) is expected to be Tuesday, December 13, 2011;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of any Hong Kong Offer Shares in response to your application and that you may be prosecuted if you make a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Underwriters, and the other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the prospectus;
- agree with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Law and the Article of Association; and
- agree with the Company and each shareholder of the Company that Shares in the Company are freely transferable by the holders thereof;
- agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your selection on the Application Form;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of the Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and cost; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the name of the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allotted to you and issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the prospectus and the Application Form; and
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

The Company, the Sole Global Coordinator, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application.

All warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company and the Sole Global Coordinator (as its agent and on behalf of the Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by an agreement between the Sole Global Coordinator (on behalf of the Underwriters) and the Company on or about December 7, 2011 (Hong Kong time) and, in any event, no later than December 12, 2011 (Hong Kong time). The Sole Global Coordinator, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the prospectus (which is HK\$2.22 to HK\$2.54 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such case, the Company will not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator, on behalf of the Underwriters, by December 12, 2011 the Hong Kong Public Offer and International Placing will not become unconditional and will lapse and the Stock Exchange will be notified immediately. In case of such lapse, the Company will, as soon as practicable following such lapse, publish a notice of lapse of the Hong Kong Public Offer in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close. The Company expects to publish the announcement on the level of indications of interests in the International Placing, the level of application under the Hong Kong Public Offer, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on December 13, 2011. The results of allocation (with identification document numbers of successful applicants) will be published on the Stock Exchange's website at www.hkexnews.hk, our website (www.chinapolymetallic.com), the results of allocation website at www.ipresults.com.hk, and other channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of results, dispatch/collection of Share certificates and refunds of application monies" in the prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

- If your application is wholly or partly successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account as instructed by you in this Application Form on December 13, 2011 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of the Hong Kong Public Offer, including the application results of CCASS Investor Participants' applications on December 13, 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on December 13, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.
- The Company will not issue temporary documents of title or receipt for application monies.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:**
 - By completing and submitting an application form or submitting an electronic application instruction to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before December 14, 2011. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider**. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person on or before December 14, 2011 (except by means of one of the procedures referred to in the prospectus). Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before December 14, 2011 if a person responsible for the prospectus under section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the prospectus. If any supplement to the prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented. If your application or the application made, by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- If our Company, the Sole Global Coordinator or the White Form eIPO Service Provider (where applicable) or their respective agents exercise their discretion to reject your application:**
 - We and the Sole Global Coordinator (as agent for our Company) and the White Form eIPO Service Provider (where applicable), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- (c) **If the allotment of Hong Kong Offer Shares is void:**
The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give electronic application instructions to HKSCC or apply by a yellow Application Form) will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies our Company of that longer period within three weeks of the closing date of the application lists.
- (d) **In the following circumstances:**
- you make multiple applications or suspected multiple applications;
 - you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares in the International Placing. By filling in any of the Application Forms or giving electronic instructions to HKSCC or to the White Form eIPO Service Provider through the White Form eIPO service, you agree not to apply for Offer Shares in the International Placing. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who have received Offer Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer.
 - you apply for more than 50% of the Hong Kong Offer Shares initially being offered under the Hong Kong Public Offer (that is, 25,000,000 Shares);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed and in accordance with the instructions;
 - your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website: www.cpa.com.hk;
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional; or
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee, and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee, and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share (excluding brokerage, Stock Exchange trading fee and SFC transaction levy) then the surplus application monies (including brokerage, Stock Exchange trading fee, and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained to the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund cheque personally, you may collect it in person from:

- Computershare Hong Kong Investor Services Limited
- Shops 1712-1716,
- 17th Floor, Hopewell Centre
- 183 Queen's Road East
- Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on December 13, 2011 or any other date notified by the Company in the newspaper as the date of dispatch/collection of Share certificate(s)/e-Refund payment instructions/refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf.

Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a YELLOW Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be dispatched to the address specified on your Application Form on or before December 13, 2011 by ordinary post and at your own risk. The Company intends to make special efforts to avoid delays in refunding money where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

(a) **Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) **Purposes**

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the application forms and the prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the Hong Kong Share Registrar of holders of securities of our Company;
 - conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
 - distributing communications from our Company and our subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

(c) **Transfer of personal data**

Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- our Company or our respective appointed agents such as financial advisors and clearing bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have on-proposal to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing an application form or by giving electronic application instructions to HKSCC, you agree to all of the above.

(d) **Access to and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether our Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data are processed in the name of our Company and our Hong Kong Share Registrar. Data held should be subject to our request for access disclosed in the "Corporate Information" section in the prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$2.54 per Share, plus brokerage of 1% (the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%).

2. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
- **If you are applying as an individual CCASS Investor Participant:**
 - the form must contain your NAME and Hong Kong identity card number; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- **If you are applying as a joint individual CCASS Investor Participant:**
 - the form must contain all joint CCASS Investor Participants' NAME and Hong Kong identity card number of all joint CCASS Investor Participants; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- **If you are applying as a corporate CCASS Investor Participant:**
 - the form must contain your company NAME and Hong Kong business registration number; and
 - your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of CCASS Participants (including CCASS Participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your payment to this Application Form. You must pay for the Shares applied for by **cheque or by banker's cashier order**.

Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Horsford Nominees Limited — China Polymetallic Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

- does not meet all these requirements;
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified at the back of the banker's cashier order by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited — China Polymetallic Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

	Branch	Address
(i) Standard Chartered Bank (Hong Kong) Limited	Hong Kong Island	Des Voeux Road Branch Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central 88 Des Voeux Road Branch Wanchai South Branch No. 156-162 Hennessy Road, Wanchai Quarry Bay Branch G/F, Westlands Gardens, 1027 King's Road, Quarry Bay Yun Ping Road Branch G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
	Kowloon	Tsimshatsui Branch Shea Pa Kong Branch 31 Tai Yau Street, San Po Kong Telford Gardens Branch Shop P9-12, Telford Centre, Telford Gardens. Yaumatei Branch Tai Yip Street, Kwun Tong G/F-1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
	New Territories	Tuen Mun Town Plaza Branch New Town Plaza Branch Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun Shop 215, 222 & 223, Phase 1, New Town Plaza, Sha Tin
	(ii) Bank of Communications Co., Ltd. Hong Kong Branch	
	Hong Kong Island	Central District Sub-Branch Chaiwan Sub-Branch North Point Sub-Branch Taikoo Shing Sub-Branch G/F, Far East Consortium Bldg, 125A Des Voeux Road C, Central G/F, 121-121A Wan Tsui Road 442-444 King's Road Shop 38, G/F, City Plaza 2, 18 Taikoo Shing Road
Kowloon	Mongkok Sub-Branch Tsimshatsui Sub-Branch Lam Tin Sub-Branch Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road Shop 1-3, G/F, 22-28 Modry Road G/F, 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin	
New Territories	Sha Tsui Road Sub-Branch Tseung Kwan O Sub-Branch Shatin Sub-Branch 122-124 Sha Tsui Road, Tsuen Wan Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O Shop No.193, Level 3, Lucky Plaza	

5. Your Application Form can be lodged at these times:

Friday, December 2, 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, December 3, 2011	— 9:00 a.m. to 1:00 p.m.
Monday, December 5, 2011	— 9:00 a.m. to 5:00 p.m.
Tuesday, December 6, 2011	— 9:00 a.m. to 5:00 p.m.
Wednesday, December 7, 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on December 7, 2011** or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on December 7, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before **12:00 noon on December 7, 2011**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/refund cheques and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,565.61	35,000	89,796.12	700,000	1,795,922.24	20,000,000	51,312,064.00
2,000	5,131.20	40,000	102,624.13	800,000	2,052,482.56	25,000,000 ⁽¹⁾	64,140,080.00
3,000	7,696.81	45,000	115,452.15	900,000	2,309,042.88		
4,000	10,262.41	50,000	128,280.16	1,000,000	2,565,603.20		
5,000	12,828.02	60,000	153,936.19	2,000,000	5,131,206.40		
6,000	15,393.62	70,000	179,592.22	3,000,000	7,696,809.60		
7,000	17,959.22	80,000	205,248.26	4,000,000	10,262,412.80		
8,000	20,524.83	90,000	230,904.29	5,000,000	12,828,016.00		
9,000	23,090.43	100,000	256,560.32	6,000,000	15,393,619.20		
10,000	25,656.03	200,000	513,120.64	7,000,000	17,959,222.40		
15,000	38,484.05	300,000	769,680.96	8,000,000	20,524,825.60		
20,000	51,312.06	400,000	1,026,241.28	9,000,000	23,090,428.80		
25,000	64,140.09	500,000	1,282,801.60	10,000,000	25,656,032.00		
30,000	76,968.10	600,000	1,539,361.92	15,000,000	38,484,048.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司的名義獲發行配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格



中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件
除另有訂明外,申請條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上,並須有香港地址。
- 閣下屬商號,則必須以個別成員的名義而非以商號的名義提出申請。
- 閣下屬法人團體,申請須蓋上具有公司名稱的印章及由獲正式授權的人員簽署,並須註明授權人員的身份。
- 除在上列規例容許的情況下,倘閣下或閣下代為申請的任何受益人為下列人士,則不得申請認購任何香港發售股份:
 - 本公司的主要行政人員或董事;
 - 本公司的關連人士(定義見上市規則)或將於緊隨全球發售完成後成為關連人士的人士;
 - 股份現時或將有的實益擁有人或其任何附屬公司;
 - 上述任何人士之聯繫人士(定義見上市規則);
 - 美籍人士(定義見證券法例);
 - 中國的法人或自然人(香港、澳門、台灣及合資格境內機構投資者除外);
 - 已根據國際配售獲配發或已申請認購或表示有意申請認購國際配售股份;或
 - 並無根據香港地址的人士。
- 聯名申請人的總數不得多於四名。

乙. 閣下為代名人

倘閣下為代名人,則可提出多於一項香港發售股份的申請。閣下可以代名人名義:(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格,代表不同實益擁有人遞交超過一份申請表格而作出申請。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上每名實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 賬戶號碼;或
- 其他身份識別號碼

如閣下未填妥上述資料,則該項申請將視為閣下本身為受益人而提出。代表另一名人遞交申請表格的代名人,被視為已向本公司、獨家全球協調人及香港包銷商發出聲明及承諾,表示其已獲該名人士(或多於一名人士,則為全體人士)正式授權遞交本申請表格,並代表該名人士(或多名)同意本申請表格的條款。閣下亦向本公司、獨家全球協調人、香港包銷商、香港證券登記處、收款銀行、關連人士承諾,會在彼等任何一方提出要求時,提供有關該名人士/每名有關人士之資料。

丙. 僅可為以閣下本身為受益人(或以閣下及閣下任何聯名申請人為受益人)提交一份申請

除根據上文乙段由代名人遞交的申請外,重複或屬重複的申請概不受理。倘閣下或閣下與聯名申請人一起出現下列任何一項情況,閣下的所有申請將被視為重複申請而遭拒絕受理:

- 以白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出超過一項申請(不論個人或與他人聯名);
- 同時(不論個別或共同)以一份白色申請表格及一份黃色申請表格,或以一份白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請;
- (不論個別或共同)以一份白色或黃色申請表格或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購超過25,000,000股香港發售股份(即初步可供公眾認購的香港發售股份的50%);或
- 申請或接納任何國際配售股份,或以其他方式參與國際配售或表示有意認購任何國際配售股份。

根據本申請表格內的條款,倘閣下為受益人提出超過一項申請(包括香港結算代理人根據電子認購指示提出而提出的申請或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商提出的申請的部分),則閣下的所有申請亦將被視為重複申請而不得受理。

- 該公司主要從事證券買賣業務;及
- 閣下可對該公司行使法定控制權。

則該項申請將被視為以閣下為受益人提出。

非上市公司招股本證券並無在聯交所上市的公司
對公司擁有法定控制權指閣下:

- 控制該公司董事會的組成;或
- 控制該公司一半以上的表決權;或
- 持有該公司一半以上的已發行股本(不包括無權分派超過指定金額的溢利或資本分派之任何部分)已發行股本。

丁. 香港發售股份的分配—甲組及乙組

根據香港公開發售初步提呈可供公眾人士以白色或黃色申請表格或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購的香港發售股份數目(可因國際配售及香港公開發售之間的任何價格調整而改變),將平均分為甲、乙兩組(以最後遞交實單位為準)以供分配。甲組的香港發售股份將按公平基準配發予申請認購項額為5,000,000港元(不包括應付的經紀佣金、聯交所交易費及證券交易費)或以下的香港發售股份申請人;乙組的香港發售股份將按公平基準配發予申請認購項額為5,000,000港元或以上但不超過乙組總額(不包括應付的經紀佣金、聯交所交易費及證券交易費)的香港發售股份申請人。閣下應注意,甲組及乙組申請所獲的分發比例大有可能不同,倘其中一組(並非兩組)的香港發售股份出現認購不足的情況,則該組剩餘的香港發售股份將獲保留,以應付另一組的需求,並進行相應配發。閣下僅可獲配發甲組或乙組的香港發售股份,而非兩組的香港發售股份,並僅可申請甲組或乙組的香港發售股份。倘出現超額認購,配發予香港公開發售投資者的香港發售股份(甲組及乙組),將純粹按根據香港公開發售所接獲的有效申請的數量(每一組的配發標準可依據香港發售股份有效申請的數量而有所不同。香港發售股份的配發(如適用)或會包括抽籤,即個別申請人獲配發的香港發售股份數目可能較其申請認購相同數目香港發售股份的人士為高,而重複抽中的申請人則可能不獲分配任何香港發售股份。

倘甲組或乙組的重複或屬重複的申請,及以白色或黃色申請表格或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請認購超過25,000,000股香港發售股份(即根據香港公開發售初步提呈可供公眾認購的香港發售股份的50%)的任何申請,將不得受理。

戊. 補充資料

倘刊登有關招股章程的任何補充文件,則已遞交本申請表格的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知可撤回其申請。倘申請人未曾獲通知,或倘申請人接獲通知但並無按照已知通知程序撤回申請,則已提交的所有申請仍屬有效並可獲接納。在上列所述的規限下,申請一經提交即不可撤回,而申請人須對其已提交補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

閣下填妥並提交任何申請即表示:

- 指示本公司及獨家全球協調人(或其代理人或代名人)作為本公司代理人,代表閣下簽署任何過戶表格、成交單據或其他文件,並根據組織章程的規定提交。閣下進行所有其他必要手續,以致以閣下本身或香港結算代理人(視情況而定)名義分派閣下。閣下的香港發售股份將得以登記,並以其其他方式使招股章程及有關申請表格所述各項安排得以進行;
- 承諾簽署所有文件並進行所有必要手續,以便按照組織章程細則規定登記閣下或香港結算代理人(視情況而定)成為閣下所獲分配的香港發售股份的持有人;
- 聲明及保證閣下明白自認購股份且將來不會根據美國證券法進行登記,而閣下在填寫申請表格時身處美國境外(定義見美國證券法S規則)或為美國證券法規則第902條(h)(3)段所述人士;
- 確認閣下已取得招股章程,並於遞交申請時提供有關招股章程的資料及陳述,而並無依賴任何其他有關本公司的資料或陳述;閣下亦同意本公司、獨家全球協調人、包銷商、參與全球發售的其他各方或彼等各自的任何董事、管理人員、僱員、合夥人、代理人或顧問須就該等任何其他資料或陳述承擔任何責任;
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,即不可因無意作出的失實陳述而撤銷申請,惟根據招股章程所載規定撤銷則除外;
- 保證(如閣下本身為實益擁有人)閣下申請或將為閣下利益而使用白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提出的一項申請;
- 保證(如以代理人代表閣下提出申請)閣下有效及不可撤回地授予閣下的代理人一切必需權力及授權提出申請;
- 保證(如閣下為其他人士的代理人)是項申請或將為該其他人士的利益而使用白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提交的一項申請,且閣下獲正式授權以該其他人士代理人的身份簽署申請表格或發出電子認購指示;

承諾及確認 閣下(倘申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請或表示有意認購或已接納或獲配發、配發或分配(包括有條件或/或臨時)國際配售的任何國際配售股份,且將不會申請或接納或表示有意認購國際配售的任何國際配售股份,亦無以其他方式參與國際配售。

- 保證申請中所載的資料屬真實準確;
- 同意向本公司及/或其香港證券登記處、收款銀行、關連及代理人以及獨家全球協調人、包銷商及彼等各自的顧問及代理人披露彼等所需任何關於閣下或閣下為其利益作出申請的人士之資料;
- 同意閣下的申請、接納申請及因此而訂立的合約均受香港法律管轄,並按其詮釋;
- 承諾及同意接受所申請的香港發售股份或任何根據申請向閣下分配的較少數目的香港發售股份;
- 授權本公司將閣下姓名或香港結算代理人(視情況而定)列入本公司股東名冊內,作為分配閣下的任何香港發售股份的持有人,並授權本公司及/或其代理人將任何股票(如適用)及/或退還支票(如有)以普通郵遞方式按閣下的申請表格所填地址寄發;閣下(或如屬聯名申請人)申請表格所填名下的申請人,郵誤風險概由閣下承擔(如閣下申請1,000,000股或以上香港發售股份並在閣下申請表格上表明,閣下將親自領取股票及/或退還支票(如有)者除外,在此情況下,閣下可於本公司在報章公佈發售股票、退還支票及/或退還支票日期上午九時正至下午一時在親臨香港證券登記有限公司領取閣下的股票(如適用)及/或退還支票(如有)。股票及退還支票發售日期預為2011年12月13日(星期二);
- 明白本公司及獨家全球協調人將依賴上述聲明及陳述,以決定是否撥配閣下的申請配發任何香港發售股份,並明白閣下如作出虛假聲明,可能會被檢控;
- 倘香港以外任何地區法律適用於閣下的申請,則閣下同意並保證,閣下已遵守所有該等法律,且本公司、獨家全球協調人、包銷商、參與全球發售的其他各方以及彼等各自的董事、僱員、合夥人、代理人、管理人員或顧問,概不因接受閣下的購股意向,或因閣下根據招股章程所載的條款及條件的權利及責任而採取的任何行動而向香港以外地區追究任何法律;
- 向本公司(代表本身及本公司各股東的利益)表示同意(而本公司經全部或部分接納申請,即視為本公司本身及代表本公司各股東表示同意)遵守及配合本公司及/或組織章程細則;及
- 向本公司及本公司各股東表示同意將閣下股份持有人的自由轉讓本公司股份。

閣下應理解,閣下獲分配的香港發售股份以香港結算代理人的名義登記,並直接寄存在香港結算營運的中央結算系統內,根據閣下在申請表格中的指示寄存在閣下的中央結算系統投資者戶口持有人股份戶口或所指定的中央結算系統參與者的股份戶口內。

- 同意香港結算及香港結算代理人各自保留權利可全權酌情決定:(1)不接納香港結算代理人名義配發予閣下的任何或部分香港發售股份,或不接納該等獲配發的香港發售股份寄存人中央結算系統;(2)促使該等獲配發的香港發售股份能夠從中央結算系統中撤出,轉移到閣下(或如屬聯名申請人,則轉移到申請表格上排名首位的申請人)名下,風險和費用由閣下承擔;及(3)促使該獲配發的香港發售股份以閣下(或如屬聯名申請人,則發行予申請表格上排名首位的申請人),且在此情況下,將該等獲配發的香港發售股份以普通郵遞方式寄往閣下申請表格中列明的地址,郵誤風險概由閣下承擔,或提供該等股份予閣下領取;
- 同意香港結算及香港結算代理人均可以調整已配發予閣下的香港發售股份的數目,並以香港結算代理人名義發行;
- 同意香港結算及香港結算代理人均毋須對並非載列於招股章程和申請表格中的任何資料和陳述承擔任何責任;及
- 同意香港結算及香港結算代理人均須以任何方式對閣下承擔任何責任。

本公司、獨家全球協調人、包銷商、參與全球發售的其他各方及彼等各自的董事、管理人員、僱員、合夥人、代理人及顧問有權依據閣下在申請時所作的任何保證、陳述及聲明。

聯名申請人將作出、發出、承擔或被施加的所有保證、陳述、聲明及責任均視為由該等申請人共同及個別地作出、發出、承擔或被施加的所有保證、陳述、聲明及責任。

除另有訂明外,閣下必須以英文填妥本申請表格,並必須親筆簽署本申請(不得以個人印章代替),否則申請將可被拒絕受理。

庚. 授權書

如閣下透過獲有效授權書正式授權的人士提出申請,本公司及獨家全球協調人(作為其代理人及代表香港包銷商)可在符合彼等認為適當的條件(包括閣下的代表已獲授權的證明)的情況下,酌情接納有關申請。

辛. 釐定發售價

預期發售價將由獨家全球協調人(代表包銷商)與本公司於2011年12月7日(香港時間)或前後,惟無論如何不遲於2011年12月12日(香港時間)協定。獨家全球協調人(代表包銷商)經本公司同意後,可於遞交香港公開發售申請截止日期上午九時或之前,隨時視閣下根據全球發售所提呈發售的股份數目及/或將指示性發售價開關申請至低於招股章程所述者(即每股發售股份2.22港元至2.54港元)。在此情況下,本公司將於遞交香港公開發售申請截止日期上午九時前,於南華早報(以英文)及香港經濟日報(以中文)刊載指示性發售價範圍的公佈。倘本公司與獨家全球協調人(代表包銷商)基於任何理由而未能在2011年12月12日刊載指示性發售價範圍及國際配售將不會成為條件並告失效,此等失效情況將即時予知聯交所。如出現失效情況,本公司將於發生失效事件後在切實可行情況下盡快於南華早報(以英文)及香港經濟日報(以中文)刊登香港公開發售失敗的公佈。

香港發售股份的配發

根據本申請表格及招股章程所載條款及條件,香港發售股份的配發(有條件或無條件地)將於認購申請登記截止後進行。本公司預期將於2011年12月13日(香港時間)及(英文)及香港經濟日報(以中文)刊載有關國際配售的辦理程序、香港發售股份的配發基準及發售的公佈。配發結果(連同成功申請人的身份證明文件號碼)將刊登於本公司網站www.hkexnews.hk、本公司網站www.chinapolymet.com.hk、配發結果網站www.ipresults.com.hk;以及招股章程(如適用)香港發售股份一公佈結果、發送/領取股票及退還申請款項一節所述的其他渠道刊載。

閣下的香港發售股份申請(全部或部分)接納

- 倘閣下的申請獲全部或部分接納,閣下的股票將以香港結算代理人名義發行,並按閣下在本申請表格中的指示於2011年12月13日(或於特殊情況下)由香港結算或香港結算代理人所指定的任何其他日期,存入中央結算系統投資者戶口或閣下所指定的中央結算系統投資者戶口持有人股份戶口或閣下所指定的中央結算系統參與者的股份戶口;
- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,就存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份而言,閣下可向中央結算系統參與者查詢配發予閣下的香港發售股份的數目;
- 倘閣下以中央結算系統投資者戶口持有人名義提出申請,閣下預計將於2011年12月13日刊登香港公開發售的結果(包括中央結算系統投資者戶口持有人的申請結果)。閣下應查閱本公司刊登的結果公佈,如有任何誤差,應於2011年12月13日下午五時正前或香港結算或香港結算代理人所指定的其他日期通知香港結算或香港結算代理人。緊隨閣下獲配發股份存入閣下的股份戶口後,閣下可透過「結算通」電話系統或中央結算系統互聯網系統,根據不同生效的香港結算投資者戶口持有人操作簡介(可載於程序、查核閣下最新的戶口結餘。香港結算亦會向閣下提供股份活動結單,列明存入閣下股份戶口的香港發售股份數目;
- 本公司將不會發出所有權的臨時文件或就已付申請款項發出收據。

閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份:

- 倘閣下撤回申請:**
申請表格一經填妥並交回或向香港結算交還電子認購指示,即表示閣下同意不得在2011年12月14日或之前撤銷認購申請或撤銷香港結算代理人代表閣下提交的申請,而此將成為與本公司訂立的附屬合同,在閣下遞交申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示後即具有約束力。根據該附屬合同,本公司同意,除按招股章程所述任何一項程序外,不會於2011年12月14日之前向閣下發出任何香港發售股份。只有在根據香港公開發售章程對招股章程負責的人士根據該發售公告,免除或限制其對招股章程負責任的情況下,閣下才能在2011年12月14日或之前撤銷申請或撤銷香港結算代理人代表閣下提交的申請。如果閣下申請表格補充文件,已提交申請的申請人可能會或可能不會(視乎增補文件所載內容而定)接獲彼等可撤回申請的通知。倘申請人未接獲通知,或申請人接獲通知後並未根據通知的格式撤回申請,則所提交的申請將繼續有效並可能獲接納。除上文所述,申請一經提交即可撤銷,且申請人將被視為就撤銷增補的招股章程而作出申請。閣下的申請或香港結算代理人代表閣下提交的申請一經接納,即可撤銷。根據此等通知,在報章上公佈發售結果即構成對未獲接納的申請的接納。如果有閣下配發受若干條件限制或訂明以抽籤形式分配,則申請接納與否將分別視乎有關條件能否達成或抽籤結果而定。
- 倘本公司、獨家全球協調人或白表eIPO服務供應商(如適用)或其各自的代理人行使酌情權拒絕閣下的申請:**
本公司及獨家全球協調人(作為本公司代理人)及白表eIPO服務供應商(如適用),或其各自的代理人及代名人可全權酌情拒絕或接納任何申請,或只接納部分申請,而無須就拒絕或接納任何申請作理由。
- 倘閣下獲配發的香港發售股份無效:**
如果上市委員會在下列期間未批准股份上市,則配發股份或向香港結算代理人(如果閣下向香港結算發出電子認購指示)或向黃色申請表格作出申請的香港發售股份將無效:
 - 由截止辦理認購申請登記起計三個月內;或
 - 如果上市委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期間,則最多在截止辦理認購申請登記起計六個月內。

如閣下欲以香港中央結算(代理人)有限公司的名義獲發行配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

- (d) 如果發生以下情況:
- 閣下作出重複申請或疑屬重複申請;
 - 閣下或閣下為其利益而作出申請的人士已經申請或接納,或表示有意認購,或已獲或將獲配發或分配(包括有條件及/或臨時)國際配售中的發售股份。填寫任何申請表格或向香港結算或通過白表eIPO服務向白表eIPO服務供應商發出電子認購指示,即表示閣下同意不會申請認購國際配售中的發售股份。本公司將採取合理措施,在香港公開發售中區分及拒絕已在國際配售中獲發售股份的投資者所作出的申請,並將區分及拒絕已在香港公開發售中接獲香港發售股份的投資者表示對國際配售的興趣;
 - 閣下申請的股份數目超過香港公開發售中初步提呈的香港發售股份的50%(即25,000,000股股份);
 - 閣下並未繳受股款,或閣下繳付股款的支票或銀行本票在首次兌現時未能兌現;
 - 閣下的申請表格並未按申請表格所列指示填寫;
 - 閣下未能按載於指定網站www.eipo.com.hk的指示、條款及條件通過白表eIPO服務發出電子認購指示;
 - 香港包銷協議或國際包銷協議中的任何一份未能成為無條件;或
 - 香港包銷協議或國際包銷協議中的任何一份已根據其各自條款予以終止。

退還款項
閣下因任何(但不限於)上述原因而未能獲得任何香港發售股份,本公司會將閣下所繳付的申請股款(連同經紀佣金、聯交所交易費及證監會交易費),不計利息退還予閣下。如閣下的申請僅部分接納,本公司會將閣下申請股款、經紀佣金、聯交所交易費及證監會交易費的適當部分,不計利息退還予閣下。如最終確定的發售價格低於閣下支付的每股股份價格(不包括經紀佣金、聯交所交易費及證監會交易費),則多收的申請股款(包括因該等多收款項而收取的經紀佣金、聯交所交易費及證監會交易費)將不計利息退還予閣下。於寄發退還支票日期前應計的所有有關利息,將撥歸本公司所有。

退還支票將劃線註明「只准入抬頭人賬戶」,並以閣下作為抬頭人,或如屬聯名申請人,則以閣下申請表格上排名首位的申請人為抬頭人。閣下所提供香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼,其部分字符合可能印於閣下的退還支票(如有)。有關資料亦將轉交予第三方以安排退還。閣下的銀行可能會於兌現閣下的退還支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現退還支票,或使閣下的退還支票無效。

如閣下已申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親身領取退還支票,閣下可在2011年12月13日或前由本公司於報章上公佈的任何其他發還/領取股票/電子退還指示/退還支票日期當日上午九時正至下午一時正期間,親臨以下地點領取退還支票:

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716室

如閣下未有在指定時間親自領取,則退還支票將以普通郵遞方式按本申請表格上列明的地址寄發予閣下,郵誤風險概由閣下承擔。

選擇親身領取的個人申請人不得授權任何其他人代其領取。

選擇親身領取的公司申請人須由其授權代表持有該公司印鑑的授權書領取退還支票。個人申請人及授權代表(如適用)須於領取退還支票時出示獲香港中央證券登記有限公司接納的身份證明文件。

如閣下以黃色申請表格申請認購少於1,000,000股香港發售股份或(倘閣下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明閣下將親身領取退還支票(如有)),閣下的退還支票(如有)將於2011年12月13日之前或以普通郵遞方式寄發予閣下申請表格上所列地址,郵誤風險概由閣下承擔。

本公司擬作出特別安排,以盡量避免延遲發還退還支票(如適用)。

個人資料
個人資料收集聲明
個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

(a) 收集閣下個人資料的原因
證券的申請人或證券的登記持有人以自己的名義申請證券或轉讓或受讓證券時尋求香港證券登記處的服務時,須不時向本公司和公司的香港證券登記處提供其最近的準備個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲,或本公司或香港證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發股票,及/或寄發閣下應得的退還支票。

如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和本公司的香港證券登記處。

- (b) 目的
證券申請人和持有人的個人資料可以作以下目的使用,持有及/或保存(以任何方式):
- 處理閣下的申請及退還支票(如適用),核實是否符合申請表格及招股章程載列的條款及申請程序,以及公佈香港發售股份的分配結果;
 - 遵守香港和其他地區的所有適用法律及法規;
 - 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券;
 - 存置或更新本公司證券持有人的香港證券登記處;
 - 核實或協助核實簽名、任何其他核對或交換資料;
 - 確立本公司證券持有人的受益權利,如股息、供股和紅股等;
 - 分發本公司及其附屬公司的通訊;
 - 編製統計資料和股東資料;
 - 根據法律、規則或法規進行披露;
 - 披露有關資料以便就權益索償;及
 - 與上述有關的任何其他附帶或相關的目的及/或使本公司及本公司的香港證券登記處能履行對證券持有人及/或監管者承擔的責任,及/或證券持有人不時同意的其他目的。

(c) 個人資料的轉送
本公司和本公司的香港證券登記處持有的關於證券申請人和持有人的個人資料將會保密,但本公司和本公司的香港證券登記處可以在為達到上述目的或當中任何目的必要的情况下,作出彼等認為必要的查詢以核實個人資料的準確性,尤其是,彼等可向或從下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券申請人及持有人的個人資料:

- 本公司或本公司指定的代理人,如財務顧問和收款銀行;
- 香港結算和香港結算代理人,其使用個人資料管理中央結算系統(如申請人要求將香港發售股份寄存於中央結算系統);
- 就管理業務而向本公司及/或本公司的香港證券登記處提供行政、電訊、電匯、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會和任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股份經紀。

倘閣下簽署申請表格或向香港結算發出電子認購指示,即表示閣下同意上述各項。

(d) 查閱和更正個人資料
條例規定,證券持有人有權確定本公司或本公司的香港證券登記處是否有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。閣下可親臨本公司或本公司的香港證券登記處查詢有關資料,並有權索取有關該資料的副本並更正任何不準確資料。閣下亦可向本公司或本公司的香港證券登記處提出有關處理任何有關資料的要求收取合理的費用。所有關於查閱資料或更正資料或刪除資料或資料應用及資料類型的政策,應寄往開關章程「公司資料」節所述的本公司註冊辦事處或根據適用法律不時通知的地址,向本公司的公司秘書或香港證券登記處屬下的私隱保護事務主任提出。簽署本申請表格後,即表示閣下同意上述各項。

閣下如何提出申請

- 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。申請認購股數最少必須為1,000股香港發售股份。倘申請認購股數多於1,000股股份,申請認購股數必須按照下表「申請認購的香港發售股份數目」一欄載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。閣下須繳付最高售價每股股份2.54港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 閣下(作為申請人)必須按下列指示填寫本申請表格並於首頁簽署,惟僅接納親筆簽名。
 - (倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印鑑,並在適當空格填上其中央結算系統參與者編號。
 - 倘閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 本表格上必須載有閣下的姓名及香港身份證號碼;及
 - 閣下須在適當空格填上閣下的中央結算系統參與者編號。
 - 倘閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 本表格上必須載有所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
 - 閣下必須於適當空格填上中央結算系統參與者編號。
 - 倘閣下以中央結算系統投資者戶口持有人名義提出申請:
 - 本表格上必須載有閣下的公司名稱及香港商業登記號碼;及
 - 閣下須在適當空格填上閣下的中央結算系統參與者編號並蓋上閣下附有公司名稱的公司印鑑。

中央結算系統參與者的資料(包括中央結算系統參與者編號及/或附有公司名稱的公司印鑑)如有任何錯誤或遺漏或出現其他類似事項,均可能導致閣下的申請失效。

股款須交於本申請表格上。申請認購股份的股票必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。

- 閣下以支票付款,則該支票必須:
- 為港幣支票;
 - 由香港的港幣銀行開出;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須印在支票上,或由該銀行的授權人士在該支票背面簽署證明該賬戶名稱。該賬戶名稱必須與申請表格上的姓名相同。如屬聯名申請,該賬戶名稱必須與排名首位申請人的姓名相同;
 - 不得為期票;
 - 註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
- 下列情況將導致申請不獲受理:
- 支票未能符合所有上述規定;
 - 支票於首次過戶時不獲兌現。
- 倘閣下以銀行本票付款,則該銀行本票必須:
- 由香港特種銀行發出,並由該銀行的授權人士在銀行本票背面簽署證明。閣下姓名、銀行本票背面所顯示姓名與申請表格所填寫的姓名相同。如屬聯名申請,銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同;
 - 為港幣銀行本票;
 - 不得為期票;
 - 註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
- 倘閣下的銀行本票未能符合所有此等規定,則閣下的申請將不獲受理。

4. 剪下申請表格,對摺一次,然後投入下列任何一間銀行分行的特備收集箱內:

(i) 渣打銀行(香港)有限公司:

港區	分行	地址
港島區	德輔道分行	中環德輔道中4-4A號渣打銀行大廈
	88德輔道分行	中環德輔道中88號地下
	灣仔修頓分行	灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓
	鯉魚涌分行	鯉魚涌英皇道1027號惠安苑地下
九龍區	尖沙咀分行	銅鑼灣恩平道4-48號恩平中心地下二樓
	新蒲崗分行	尖沙咀彌敦道老道10號地下
新界區	屯門新墟分行	新蒲崗分行
	沙田新墟分行	觀塘大老街德福花園德福中心商場P9-12號舖

(ii) 交通銀行股份有限公司香港分行:

港區	分行	地址
港島區	中環支行	香港中環德輔道中125號A遠東發展大廈地下
	柴灣支行	環翠道121-121號A地下
	太古城支行	英皇道442-444號
九龍區	旺角支行	太古城支行
	沙咀支行	沙咀支行
新界區	將軍澳支行	將軍澳78號華僑商業中心地下A及B號舖
	沙田支行	藍田田徑田徑大廈地下63-65號舖

5. 閣下可於下列時間遞交申請表格:

日期	時間
2011年12月2日(星期五)	上午九時正至下午五時正
2011年12月3日(星期六)	上午九時正至下午一時正
2011年12月5日(星期一)	上午九時正至下午五時正
2011年12月6日(星期二)	上午九時正至下午五時正
2011年12月7日(星期三)	上午九時正至下午五時正

- 遞交申請的截止時間為2011年12月7日中午十二時正,或倘該日並無開始辦理認購申請登記,則為下一個開始辦理認購申請登記的日期中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港於2011年12月7日上午九時正至中午十二時正期間任何時間懸掛下列警告訊號,將不會開始辦理認購申請登記:
 - 8號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號。而改為於上午九時正至中午十二時正期間任何時間並無懸掛上述任何一項警告的下一個營業日,在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。
營業日指香港銀行一般營業的任何日子(不包括星期六、星期日或香港的公眾假期)。
本公司保留將閣下的一切或任何股款過戶的權利。然而,閣下的支票或銀行本票不會於2011年12月7日中午十二時正前提交付款。本公司將不會發出付款收據予閣下。本公司將保留閣下的申請股款的應計利息(如屬退還,則計至發送支票退還指示/寄發退還支票及/或股票日期止)。本公司亦保留權利將任何股票及/或任何多收的申請款項或退還款項,以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
1,000	2,565.61	35,000	89,796.12	700,000	1,795,922.24	20,000,000	51,312,064.00
2,000	5,131.20	40,000	102,624.13	800,000	2,052,482.56	25,000,000 ⁽¹⁾	64,140,080.00
3,000	7,696.81	45,000	115,452.15	900,000	2,309,042.88		
4,000	10,262.41	50,000	128,280.16	1,000,000	2,565,603.20		
5,000	12,828.02	60,000	153,936.19	2,000,000	5,131,206.40		
6,000	15,393.62	70,000	179,592.22	3,000,000	7,696,809.60		
7,000	17,959.22	80,000	205,248.26	4,000,000	10,262,412.80		
8,000	20,524.83	90,000	230,904.29	5,000,000	12,828,016.00		
9,000	23,090.43	100,000	256,560.32	6,000,000	15,393,619.20		
10,000	25,656.03	200,000	513,120.64	7,000,000	17,959,222.40		
15,000	38,484.05	300,000	769,680.96	8,000,000	20,524,825.60		
20,000	51,312.06	400,000	1,026,241.28	9,000,000	23,090,428.80		
25,000	64,140.09	500,000	1,282,801.60	10,000,000	25,656,032.00		
30,000	76,968.10	600,000	1,539,361.92	15,000,000	38,484,048.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。