

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Polymetallic Mining Limited	
Date Submitted	3 January 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2133</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	38,000,000,000	HK\$0.00001	HK\$380,000.00
Increase/(decrease)			
Balance at close of the month	38,000,000,000	HK\$0.00001	HK\$380,000.00
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		· ·	

# 2. Preference Shares

Stock code :	N/A Desc	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$380,000.00

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,997,104,000			
Increase/ (decrease) during the month	(2,210,000)			
Balance at close of the month	1,994,894,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price HK\$2.22						
(24 / 11 / 2011)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0	0			0	0
(note 1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		_			_	
		Te	otal A. (Ordin	•	0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
options (State current				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. 1\/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares		·			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		ry shares)	N/A	
			ce shares)	N/A N/A	
		(0)	(101 Class)	1N/A	

### For Main Board and GEM listed issuers

shares of shares issuer issued issuer wilduring the may be is month pursuan pursuant thereto a Currency of Amount at close Converted Amount at thereto close of amount of preceding during the close of the month	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (Mmwyyy))         (I / / )         2. N/A	1. N/A						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (Mmm yyyy)         (I / / )         2. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (Mmwyyy))         (I / / )         2. N/A							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 2. N/A 							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A							
(if applicable) (idd/mm/yyyy)       ( / / / )         2. N/A							
(d/mm/yyyy))       ( / / / )         2. N/A							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (I / / )         Total C. (Ordinary shares)         N/A	2. N/A	· · ·					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (I / / )         Total C. (Ordinary shares)         N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (I / / )         Total C. (Ordinary shares)         N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (I / / )         Total C. (Ordinary shares)         N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (I / / )         Total C. (Ordinary shares)         N/A	Stock code (if listed)						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A	issuable (Note 1)						
(if applicable)       ( / / / )         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A							
3. N/A							
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         4. N/A	3. N/A						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         4. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         4. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         4. N/A							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 4. N/A 							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4. N/A							
(if applicable) (dd/mm/yyyy) ( / / ) <u>4. N/A</u> <u>4. N/A</u> <u>5. N/A</u> <u>5. Stock code (if listed)</u> Class of shares issuable ( <i>Note 1</i> ) <u>5. Subscription price</u> <u>EGM approval date</u> (if applicable) (dd/mm/yyyy) ( / / ) <u>5. Total C. (Ordinary shares) N/A</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A							
Stock code (if listed)		( ' ' )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	<b>T.</b> 11/21						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
(Preference shares) N/A		( / / )					
							_
(Other class) N/A							-
				()	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
· · · · · · · · · · · · · · · · · · ·	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
( ( ) ) )		

Other Movements in Issued Share Capital

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
3.	Placing	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /		N/A	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Bo	ard and GEM li	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
		EGM approval date: (dd/mm/yyyy)	( / / )		
					-
		Class of shares repurchased ( <i>Note 1</i> )	<u>Ordinary</u> <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(28/12/2012)	)	
		AGM approval date: (dd/mm/yyyy)	(12/06/2012)	) (2,210,000)	<u>(100,000)</u>
				(2,210,000)	<u>(100,000)</u>
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	N/A	
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
		EGM approval date: (dd/mm/yyyy)	( / / )		

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency —	AI DRICE ·	- Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share reference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,210,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.