

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Greenway Mining Group Limited**

**信盛礦業集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2133)**

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 8 MAY 2020;  
(2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 12 MAY 2020;  
AND  
(3) CHANGE IN BOARD LOT SIZE**

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Greenway Mining Group Limited (the “**Company**”) both dated 9 April 2020 in relation to the Share Consolidation and the Change in Board Lot Size. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that the resolution (the “**Resolution**”) set out in the EGM Notice was duly passed as ordinary resolution by way of poll by the Shareholders at the EGM.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the Resolution are as follows:

<b>Ordinary Resolution</b> <i>(Note)</i>		<b>Number of votes (approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the Share Consolidation	1,534,368,646 (99.999919%)	1,250 (0.000081%)

*Note: The full text of the Resolution was set out in the EGM Notice.*

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

As at the date of the EGM, the total number of Shares in issue was 4,474,721,250, being the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. There were no Existing Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as required under Rule 13.40 of the Listing Rules. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholders are required to abstain from voting on the Resolution at the EGM. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

## **SHARE CONSOLIDATION**

The Board is pleased to announce that all conditions precedent of the Share Consolidation have been fulfilled as at 8 May 2020. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will become effective on Tuesday, 12 May 2020, being the second Business Day immediately following the passing of the Resolution. Please refer to the Circular for the details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the color of the share certificates of the Company will be changed from green to yellow.

## **CHANGE IN BOARD LOT SIZE**

Upon the Share Consolidation becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 1,000 Existing Shares to 10,000 Consolidated Shares. Please refer to the expected timetable set out in the Circular for details of the trading arrangement.

By Order of the Board  
**Greenway Mining Group Limited**  
**Lei Dejun**  
*Executive Director*

Hong Kong, 8 May 2020

*As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive Director; Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive Directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive Directors.*

*\* For identification purpose only*